

CapLinked

“Business Transactions Made Simple & Secure”

DataContent

October 9th-11th, 2012

What is CapLinked?

CapLinked is a Faster, Safer, and Easier Way to Manage Deals.

- CapLinked's intuitive, cloud-based platform makes it easier to manage and close business transactions.



The screenshot shows the CapLinked homepage with a dark green header. The main navigation bar includes the CapLinked logo, the tagline 'The Secure Network for Private Investing', and buttons to 'Connect LinkedIn & Sign Up Now' and 'Connect Google & Sign Up Now'. Below this, a text block states: 'CapLinked is trusted with \$36 billion in deals, 70,000 companies, 87,000 investors, and 132,000 members.' The main content area is divided into four columns: 'What is CapLinked?' with a 'Play Video Tour' button; 'Manage Secure Files' with icons for DOC, PPT, XLS, PDF, and JPG, and a 'Learn More' button; 'Make Connections' with a 'Learn More' button; and 'Stay Informed' with a 'Learn More' button. A quote from The Wall Street Journal is at the bottom: 'The go-to place for setting up and closing deals' — THE WALL STREET JOURNAL.

CapLinked™
The Secure Network for Private Investing

Connect LinkedIn & Sign Up Now | Connect Google & Sign Up Now

Don't have a LinkedIn or Google account? [Sign Up Here](#) | [Subject to Terms of Service](#)

CapLinked is trusted with \$36 billion in deals, 70,000 companies, 87,000 investors, and 132,000 members.

What is CapLinked?
Play Video Tour
Tools for investors, companies, and advisors for networking, secure data rooms, and private updates.

Manage Secure Files
DOC PPT XLS PDF JPG
Simple, secure data rooms. Store, share, and control access to any file or image.

Make Connections
Find investors, advisors, and executives. Send private requests and updates. Manage your network.

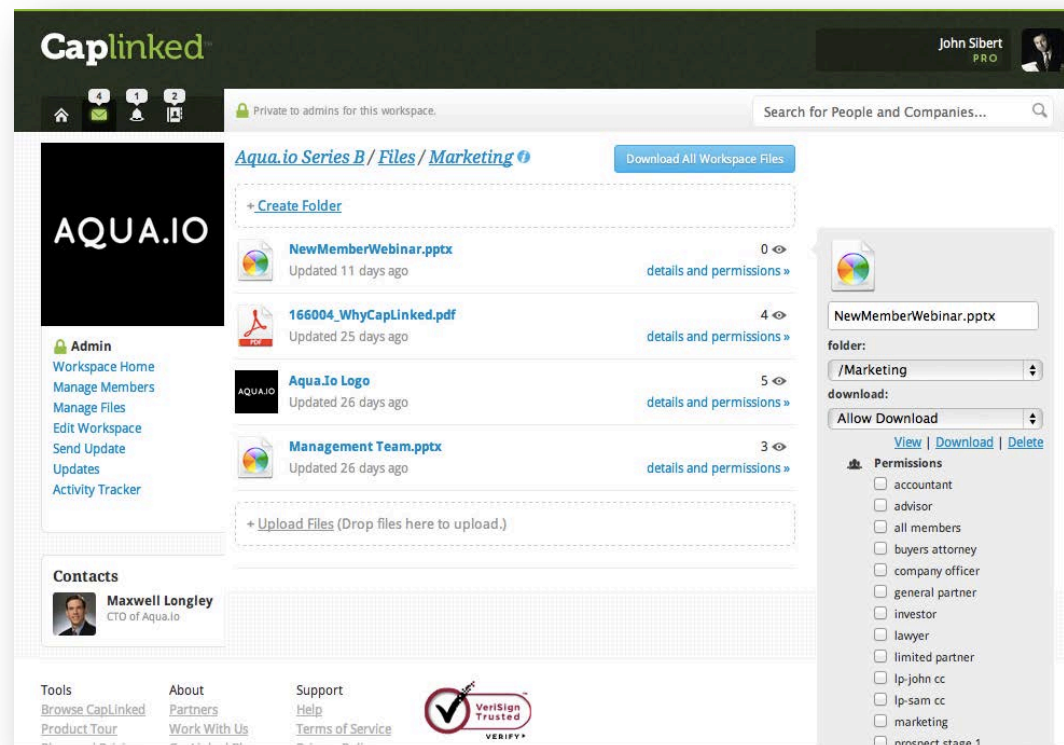
Stay Informed
Follow and archive activity in your data rooms and profiles. Stay informed automatically.

[Learn More](#) | [Sign Up Now](#)

"The go-to place for setting up and closing deals" — THE WALL STREET JOURNAL.

Syndicate Deals

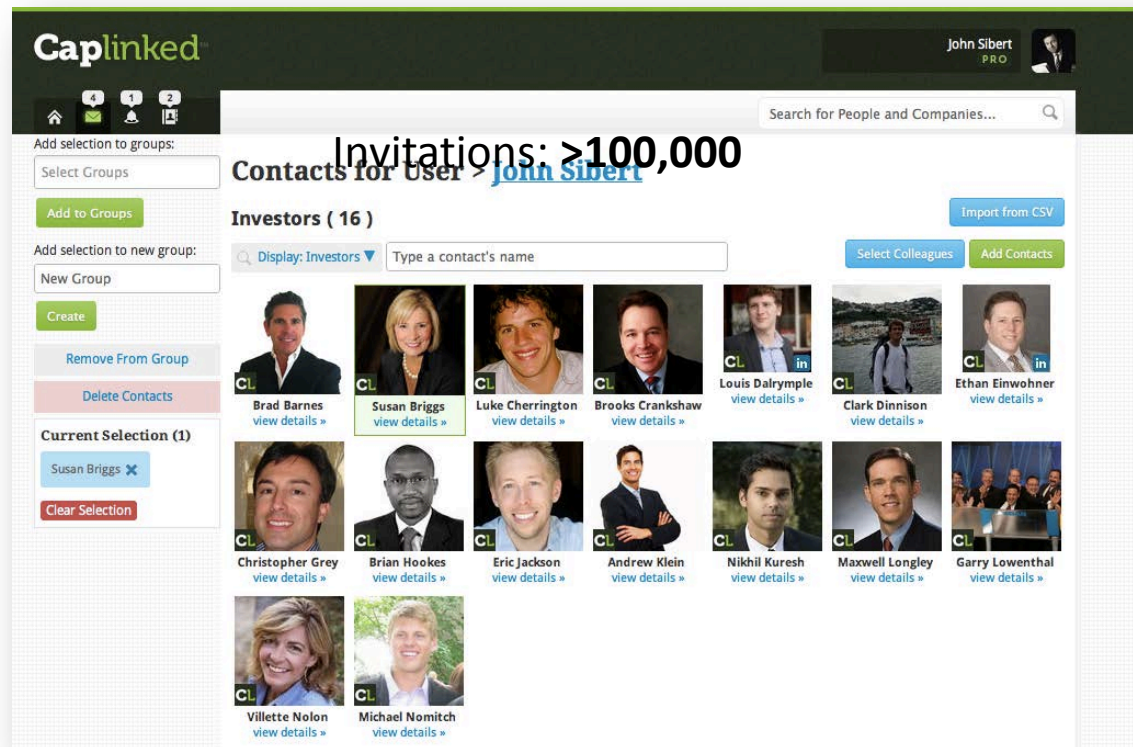
- Manage and syndicate deals, conduct due diligence, handle investor reporting, and network with other CapLinked members.



CapLinked File Manager

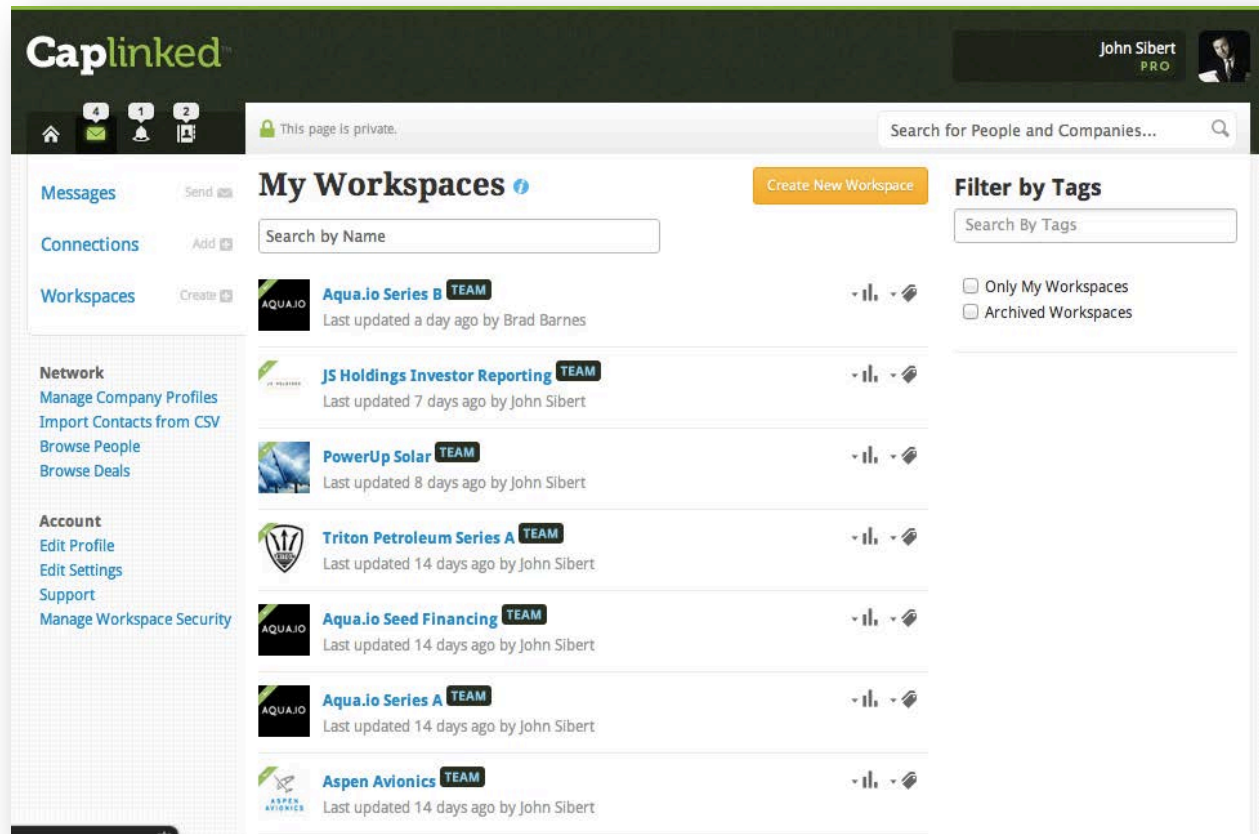
Share & Collaborate

- Coordinate on asset sales, financings, mergers & acquisitions, and other types of complex deals with a secure workspace from CapLinked.



Due Diligence

- Secure management of unlimited deal documents in a private, invitation-only workspace .



CapLinked Workspace Dashboard

Public Networking

- Choose to create a public individual or company profile for LinkedIn-style networking between investors, advisors, and other business professionals.

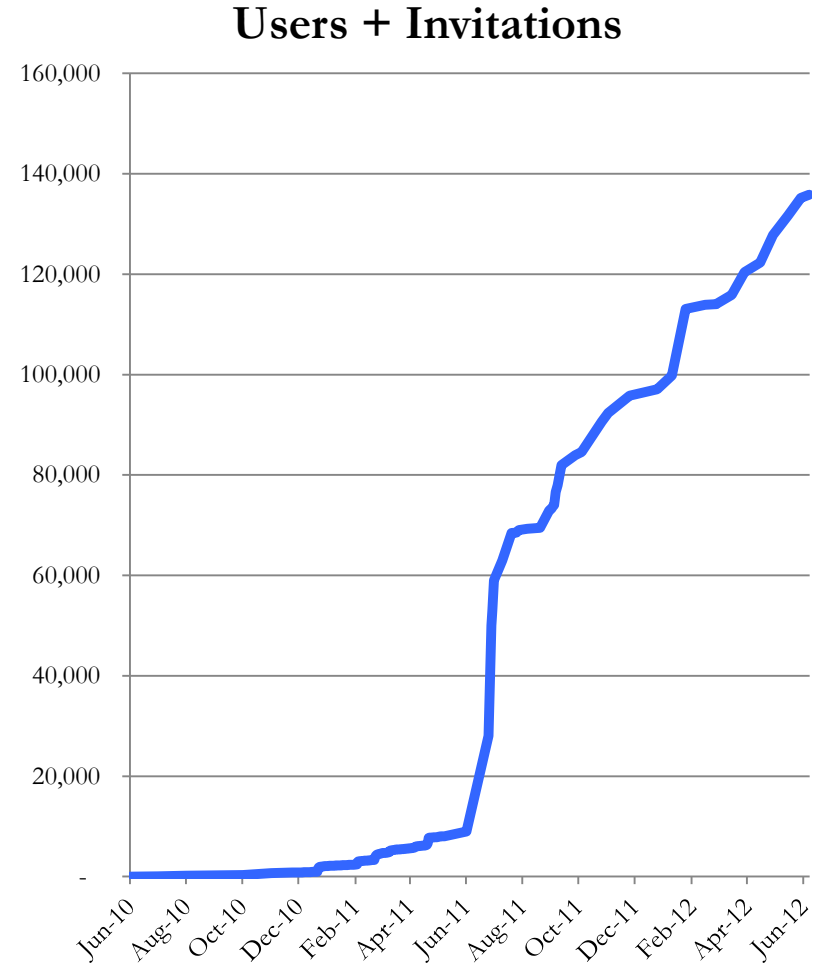
The screenshot displays the CapLinked Workspace Dashboard, a platform for public networking. The interface includes a top navigation bar with the CapLinked logo, a search bar, and user profile links for John Sibert. The main content area is divided into several sections:

- Browse:** A section for finding people, companies, and deals, with filters for roles, markets, and locations.
- Featured People:** A list of featured individuals with their profiles, roles, and industries. Examples include Jon Buttles (Venture Investor), Dan Dascalescu (Blueseed CIO), Garry Lowenthal (CFO), and Amir Banifatemi (Entrepreneur).
- Suggested Investors:** A list of suggested investors with their profiles and roles. Examples include William Santana Li (American Industrialist), sedaghat Jean-pierre (Entrepreneur), Carlos Ruiz Galindo Terrazas (Founding Partner IDG Funding), and Sachin Agarwal.
- Suggested Advisors:** A list of suggested advisors with their profiles and roles. Examples include Malcolm McLelland (Research | Education | Consulting), Jeff Carter, and Andreas Kraemer.

The dashboard also includes a sidebar with filters and a bottom section for common searches and roles.

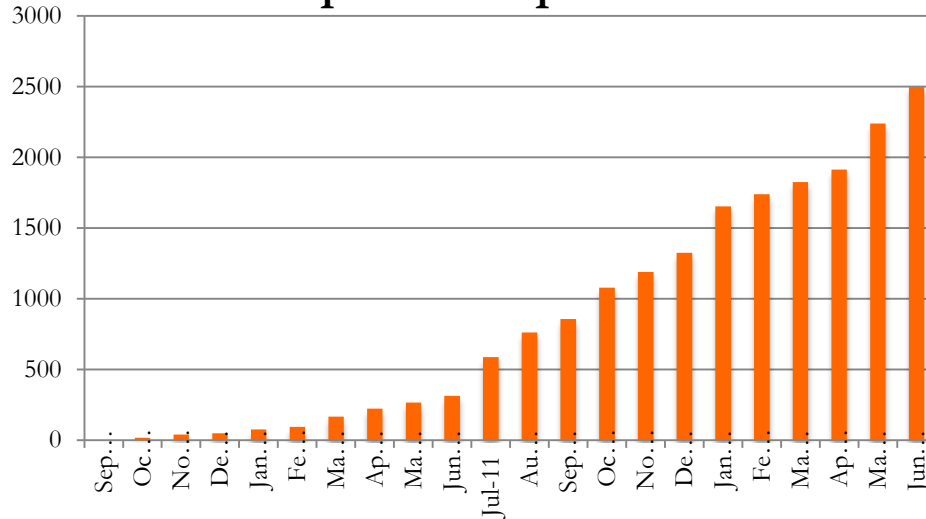
Member Accounts

- Active Users: **32,000**
- Invitations: **>100,000**
- Transaction Workspaces: **3,000**
- Visitors: **60% US, 40% International**



Transaction Workspaces

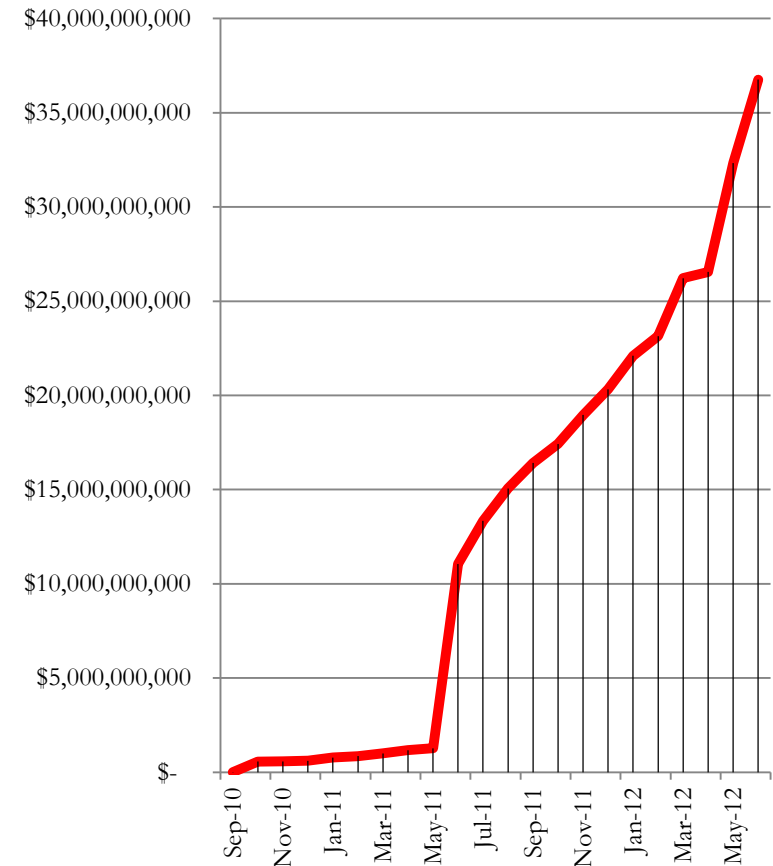
Open Workspaces



Diverse Market Verticals:

- Real Estate
- Technology/Web
- Energy
- Financial Services
- Leisure
- Food & Beverage

Total Workspace Amount



Contact Information

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