

**June 25, 2009**

Hosted by CME Group, 10th Floor

**REGISTERED ATTENDEES**

**Schedule / Program**

11:00AM-1:00PM **Constituency Group Meetings & Brown Bag Lunch**

Vendor Constituency Group: [European Central Bank Utility](#) , Francis Gross, DG Statistics, External Statistics Division

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1:00PM-1:30PM **Registration/Networking**

[Welcome & Operations Report](#) , Tom Davin, Managing Director, FISD/SIIA

**Keynote:** Neal Lipschutz, Senior Vice President and Managing Editor of Dow Jones Newswires  
***The Impact and Influence of News on the Evolving Financial World Order***

*Both the publishing and financial industries are in a state of transition as pressure mounts to rapidly adjust to changing business models, regulatory changes and broad economic instability. Neal Lipschutz will explore some of the more important trends affecting financial news reporting, the publishing industry and the economy in general.*

**Results: Data Management & Financial Information Professional Salary Survey**, Dale Richards, CEO, Lakefront Ventures

[Industry Certification Project](#) , David Anderson, Principal, Atradia

**Member Roundtable: "Lesson Learned: Data Piracy and Mis-use"**

This session will educate attendees regarding data piracy and misuse through a review and discussion of case histories, best practice examples and anecdotes compiled by the FISD Anti-Piracy Working Group. Session will assist Content and Information Providers in detecting and discouraging misuse and will enlighten users of data how to ensure their own internal compliance regarding use of data.

**Moderator:**

Nick Merritt, Program Director, FISD/SIIA

**Panelists:**

Ludwig D'Angelo, JPMorgan Chase

Reg Pritchard, Managing Director, Rights Management Associates Ltd.

Mike Salk, Vice President, Senior Product Strategist, Moody's Analytics

**Member Roundtable: "Regulators' Changing Information Needs"**

As regulators and industry participants develop their agendas in response to the credit crisis, two things are becoming clear: there will be increased requirements for information at all stages of operations, and standards will increase in importance. In this session, a Federal Reserve executive will provide her thoughts on some possible forthcoming expansions of information requirements, some of the standards that might be applicable, and a panel of member experts will then discuss the possible ramifications for industry participants:

**Panelists:**

Stacey Coleman, SVP Banking Supervision and Regulation, Federal Reserve Bank of Richmond

Karla McKenna, Director, Global Transaction Services, Citi / Chair, ISO TC68, Financial Services

Steve Lachaga, Director - OTC Equities Derivatives Strategic Change Management, Credit Suisse

Derek La Salle, VP, Investment Banking Information Architecture, JP Morgan Chase

[Reducing Market Data Administration Costs -- Unit of Count](#) , Ron Jordan, Executive Vice President, NYSE Euronext

**NASDAQ OMX Update**, Oliver Albers, Senior Marketing Director, Market Data Distribution

[DART Entitlements](#) , Marion McAlinden, Director, Data Access & Reporting Tools, NYSE Technologies

**DACS Update** – Ed Koval, Product Manager, DACS/Open DACS, Thomson Reuters

5:30PM-7:30PM

**Networking Reception**

FISD members attend at no charge, however, preregistration is required.

Non member fee: \$500 USD

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