

September 16 

Hosted by Bloomberg
731 Lexington Avenue New York, NY 10022

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SCHEDULE / PROGRAM

4:00PM-4:30PM **Registration/Networking**

4:30PM-6:00PM

Panel Discussion: Evaluated Pricing – From Niche to Necessity? This panel will provide an overview of the current market from the perspective(s) of the major service providers, and discuss some of the more pragmatic issues related to timing and implementation.

Moderator:

Zbigniew Ostrowski, Manager, Enterprise Security Master, Citi

Panelists:

David Askin Co-founder, BVAL, Bloomberg

Gregory Carlin, Vice President, Securities Evaluation Products, Standard & Poor's

Shant Harootunian, Managing Director Evaluations, Interactive Data Corporation

Karl Mackelberg, Global Head, Derivatives Evaluation, Thomson Reuters

Panel Discussion: The ECB Issuance Utility Initiative

This panel will review the European Central Bank's Utility proposal and similar proposals for a National Institute of Finance in the US. The panel will also examine governance, and possible ways utilities can fit into the supply chain.

Moderator:

Ed Flynn, Director, Market Data Services, Fidelity Investments

Panelists:

Marc Alvarez, Senior Director, Reference Data Infrastructure, Interactive Data Corporation

Sara Banerjee, Senior VP, Data Procurement and Strategic Initiatives, SIX Telekurs

Steve Lachaga, Director, Credit Suisse

Allan I. Mendelowitz, Founding Member, Committee to Establish the National Institute of Finance

John White, Principal, Data Management, State Street Bank & Trust

6:00PM-7:30PM **Networking Reception**

FISD members attend at no charge, however, pre-registration is required.

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