

December 16

Hosted by Credit Suisse, 11 Madison Avenue New York (General Meeting) / One Madison Avenue (Holiday Party)

REGISTERED ATTENDEES

SCHEDULE / PROGRAM

11:00 am – 1:00 pm Constituency Group Meetings

1:30 pm General Meeting Program

Welcome and Operations Report, Tom Davin, Managing Director, FISD/SIIA

FISD Professional Certification Program, Tom Davin, Managing Director, FISD/SIIA

Keynote: Regulation, Legislation & Trading: Thoughts & Impacts of a New Regulatory Framework

Larry Tabb, CEO, The Tabb Group

New EU Credit Ratings Rules: This session will examine the new EU rules for the handling of credit ratings for structured products (3642/09). Speakers will address the substance of the new regulations and how credit ratings agencies will respond to them.

David Teicher, Managing Director, Moody's Investors Service

Member Roundtable: Industry participants will discuss recent regulatory activity effecting risk management and the industry's response. Calls for more regulation and transparency are raising the profile and importance of data management in the risk management process. Risk management disciplines are being challenged to adapt to real-time demands and create metrics in an area notoriously difficult to measure. This session will examine the rapidly changing environment and the tools and techniques that are being used to address it.

Moderator:

Jamie Farmer, Senior Director, Global Index Operations/Head of Exchange Relationships, Dow Jones Indexes

Panelists:

Paul S. Atkins, Managing Director – Patomak Partners LLC
Richard H. Hulit, Jr., Executive Vice President, SunGard
Barry Raskin, President, SIX Telekurs USA Inc.
Marty Williams, VP, Reference Data Product Development, Interactive Data Corporation

Member Roundtable: Members participate in a discussion focused on recent developments and the current status of Inventory Control, Usage Tracking and Reporting Systems.

Moderator:

Ludwig D'Angelo, Executive Director, JPMorgan Chase

Panelists:

Sharla Carey, Vice President, Morgan Stanley
Bradley Firminger, Director - Customer Relations, Market Data Services Ltd.
Aaron Garforth, Market Data Manager with London Stock Exchange
Ed Koval, Product Manager, DACS/Open DACS, Thomson Reuters
Rob Leitner, President, The Roberts Group

Business Issues Briefing, Nick Merritt, Program Director, FISD/SIIA

Service Level and Communications Award Recognition: The Service Level and Communications Working Group recognizes an exchange that has closely adhered to the Group's suggested recommendations regarding notification and communication with customers and downstream users of market data.

5:30 – 7:30 pm Holiday Party One Madison Avenue, New York

The party will include a full bar, a robust menu and a festive atmosphere.

REGISTER : FISD members \$50; non-FISD members \$500 USD, non-FISD members Holiday Party only \$175 USD. Pre-registration for all is required.

We are grateful to our Global Sponsors for supporting the FISD 2009 Event Schedule:

Interactive Data



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