

**Date:** June 16

**Location:** CME Group, One North End Avenue, NYC

### [ATTENDEES](#)

## SCHEDULE

11:00AM - 1:00PM [Constituency Groups](#)

The FISD constituency group sessions provide a unique opportunity to candidly address market data business issues and practices with your colleagues from firms in your same industry segment. Members are encouraged to submit agenda items. Meeting agendas for the Consumer, Data Vendor and Exchange groups will be emailed to registrants prior to the meeting.

1:30PM - 2:00PM **Registration**

2:00PM - 5:30PM **Program**

### **The Business of Exchanges in the Era of Consolidation**

This session looks at exchange mergers from the perspective of financial market analysts. The panel will elicit critical commentary on key exchanges and trading venues with an emphasis on recently announced mergers. The analysts will provide insight on the synergies that would make these combinations more effective and efficient. We will examine the challenges faced by exchanges from upstart electronic trading venues and look for insight on which trading venues possess the greatest potential for success in the future.

*Moderator:*

Nick Merritt, **FISD**, Director

*Participants:*

Roger A. Freeman, **Barclays Capital**, Managing Director

Edward Ditmire, **Macquarie Group**, Managing Director

Justin Schack, **Rosenblatt Securities**, Managing Director

### **Exchange Consolidation - Consequences for Vendors and Consumers**

Recently announced exchange merger and acquisition activity will change the market data landscape. Our panel of vendors and consumers will discuss the impact of exchange consolidations including concerns about the changes to the competitive environment. Panelists will provide their perspective regarding what has worked and what hasn't worked with recent exchange mergers and also offer suggested recommendations to exchange reps regarding these pending mergers.

### *Moderator:*

Tim St. George, **CME Group**, Director - Information Products

### *Panelists:*

Don Finucane, **Interactive Data Corporation**

Vice President of Product Management & OTC Data Services

Steve Dickey, **MF Global Inc.**, Head, Market Data Services

Alex Tait, **RBC**, Director, Market Data Solutions and Control

Anthony Fiori, **SIX Telekurs Ltd.**, Manager, Data Acquisition

### **Working Group Report: Consumer Index Group**

Mike Neff, **Deutsche Bank**, Market Data Services

### **FISD Real Time Technology Debate - The Single Most Important Thing...**

An ecosystem of interconnecting and complementary elements makes up the rich tapestry of market data technology. But which should you focus on most? Which is most important? Three highly accomplished practitioners will put forward cases in the spirit of a *competitive* debate - each arguing the absolute importance of one of these elements.

- *The need for speed - low latency is the be all and end all*  
Jeff Wells, **Exegy**, VP Product Management
- *Location, location - where you connect to the data is what matters*  
Stewart Orrell, **Equinix**, Senior Manager, Financial Services
- *The glue of integration -connecting everything is crucial*  
Michael Parlapiano, **Thomson Reuters**, Head of Strategy Enterprise

### **Member Briefing: Enterprise Data Management: The Primary Key Shift from Security to Entity**

Ken Zockoll, **FactSet**, SVP and Director of Content Consumer Reference

### **Working Group Report: Consumer Reference Data Group**

Ludwig D'Angelo, **JPMorgan Chase**, Executive Director, Worldwide Securities

### **Financial Information Associate: Presentation of Certificates**

Tom Davin, **FISD**, Managing Director

Ludwig D'Angelo, **JPMorgan Chase**, FISD Executive Committee Chair

### **5:30PM - 7:30PM Networking Reception**

Contact [Nick Merritt](#) with program ideas.