

Date: May 23

Location: Sofitel Hotel at 45 West 44th Street in New York

ATTENDEES

The FISD Index Forum precedes the North America Financial Information Summit (NAFIS) hosted by Inside Market Data and Inside Reference Data on Tuesday, May 24. Click [here](#) for the program and admission to that program.

SCHEDULE

4:00PM - 4:30PM **Registration and Networking**

4:30PM - 6:00PM **Program**

Panel Discussion: Alternative Weighting

This session examines index structures with a review of traditional market cap weighting and alternative weightings as well. Panel participants will review the history of alternative weightings and outline a number of different types of alternative weightings.

Moderator:

Steven Bloom, **USMA West Point**, Professor

Participants:

Harry Tutwiler, **NASDAQ OMX**, Vice President

James Norman, **QS Investors, LLC**, President

Julian Koski, **Transparent Value, LLC**, Managing Director & Co-CEO

Briefing: A View from the Index Creator Perspective -

Nick Merritt, Program Director **FISD**

Nick provides a briefing on some of the issues and challenges facing creators of indices in today's market data environment.

Member Update: Tokyo Stock Exchange - Goki Sakaguchi ,

Representative and Deputy General Manager

An update on the global activity of TSE as well as a tutorial on TSE and Topix indexes vis a vis Nikkei Indexes. Goki will also provide details on the TSE's new high-speed index dissemination service.

Presentation: IPOX Schuster LLC - Dr. Josef Schuster, CEO

Insight on the IPOX Global Indexes (touted as a "pure proxy for economic growth and innovation") and the strategies involved with these compilations.

6:00PM - 7:30PM Networking Reception

Contact [Nick Merritt](#) with speaker suggestions and program ideas.

